

NOTICE OF MEETINGS

IN THE HIGH COURT OF JUSTICE (IN ENGLAND AND WALES)
CHANCERY DIVISION
COMPANIES COURT
Claim No.s 21232-33, 21237, 21242, 21247, 21251, 21253,
21255, 21257-59, 21261-64 and 21266 of 2009

IN THE MATTERS OF

ENGLISH & AMERICAN INSURANCE COMPANY LIMITED

AND

THE INSURANCE CORPORATION OF SINGAPORE (U.K.) LIMITED

AND

THE BALOISE INSURANCE COMPANY LIMITED
CITY INTERNATIONAL INSURANCE COMPANY LIMITED
DOWA INSURANCE COMPANY (EUROPE) LIMITED
EAST WEST INSURANCE COMPANY LIMITED
FUJI INTERNATIONAL INSURANCE COMPANY LIMITED
HISCOX INSURANCE COMPANY LIMITED
THE HOME INSURANCE COMPANY (IN LIQUIDATION)
KX REINSURANCE COMPANY LIMITED
METROPOLITAN REINSURANCE COMPANY (U.K.) LIMITED
MOORGATE INSURANCE COMPANY LIMITED
NIPPON INSURANCE COMPANY OF EUROPE LIMITED
POLYGON INSURANCE COMPANY LIMITED
SWISS RE INTERNATIONAL SE, UK BRANCH
TOWER INSURANCE LIMITED

AND IN THE MATTER OF THE COMPANIES ACT 2006

PROPOSED SCHEMES OF ARRANGEMENT

NOTICE IS HEREBY GIVEN that, by an order dated 30 November 2009 made in the above matters, the High Court of Justice of England and Wales has directed that meetings ("**Meetings**") be convened of the Scheme Creditors (as defined in the proposed scheme of arrangement referred to below) of the above companies (the "**Scheme Companies**") at 11am (English time), on 30 April 2010, at Plaisterers' Hall, 1 London Wall, London EC2Y 5JU, United Kingdom, for the purpose of considering, and if thought fit, approving (with or without modification) schemes of arrangement pursuant to Part 26 of the Companies Act 2006 proposed to be made between the Scheme Companies and their Scheme Creditors (the "**Scheme**").

All Scheme Creditors are requested to attend the relevant Meetings either in person or by proxy.

Copies of the proposed Scheme and the explanatory statement required to be provided pursuant to Section 897 of the Companies Act 2006 (the "**Explanatory Statement**") can be downloaded from the website at www.englishandamericanpools.com (the "**Website**"). A sample version of the voting and proxy form for use at the Meetings (the "**Voting Form**") can be found at Schedule 8 to the Explanatory Statement. Voting Forms can be completed either on the Website or in paper form.

Scheme Creditors should contact the Scheme Manager, PRO Insurance Solutions Limited, Bruton Court, Bruton Way, Gloucester GL1 1DA, United Kingdom ("**PRO**") to obtain a username and password in order to access their Voting Form on the Website, or to request a paper copy of the Voting Form. Paper copies of the Scheme and Explanatory Statement can also be obtained on request from PRO. PRO's contact details are as follows:

E-mail: **Pro_eauapools@pro-ltd.co.uk**
Fax: **+44 (0)1452 523 437**
Phone: **+44 (0)1452 330 514**

Scheme Creditors are strongly encouraged to enter their details directly on to Voting forms on the Website.

Scheme Creditors are requested to return their completed and signed Voting Forms together with supporting information to PRO by post, fax or e-mail at the above contact details, marked for the attention of Toby Wooldridge to be received by 11am (English time) on 30 April 2010. Failure to submit your Voting Form by this deadline could result in your vote being excluded. Faxed or e-mailed forms will not be accepted unless legible. In any event, Scheme Creditors must return the original signed Voting Form and any supporting information to PRO, marked for the attention of Toby Wooldridge to be received no later than 14 days after the Meetings.

Scheme Creditors who wish to attend the Meetings in person or by proxy must hand their Voting Form in at the registration desk prior to the Meetings.

If approved by the requisite majority of Scheme Creditors, the Scheme will be subject to the subsequent approval of the Court.

For further information in this regard, please contact PRO.

DATED FEBRUARY 2010